

AZ



Arizona

WHY SERVICES ARE IMPORTANT TO ARIZONA



SERVICES SNAPSHOT

79.4% of Arizona's GDP is generated by the service sector

80% of Arizona's employment is in the service sector

48,000 Jobs in Arizona are supported by foreign investment in services



Selected Services Employers and Exporters

- American Express Co.
- Avnet
- Citigroup Inc.
- FedEx Corp.
- Marriott International Inc.
- UPS

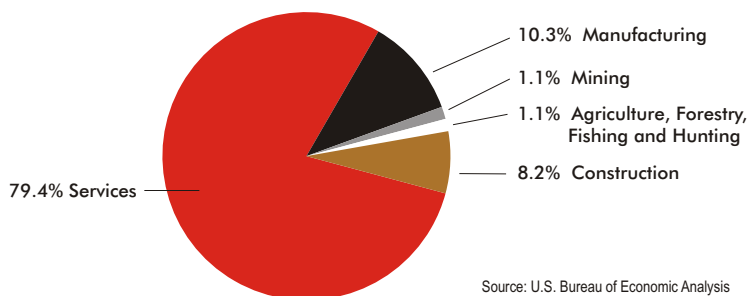
Source: Dun & Bradstreet and company data

A LEADING SERVICES EXPORTER

In 2005, Arizona exported \$6.6 billion in services including:

- Business, professional, and technical services
- Travel services
- Royalties and license fees
- Transportation services
- Financial services

ARIZONA ECONOMY



MANY SERVICES JOBS PAY WELL

Highest Paying Services Occupations	Compensation (2005)
Utilities (electric power generation, natural gas, water, sewage, and related services)	\$96,000
Management of Companies and Enterprises (investment management services, private equity firms, etc.)	\$74,800
Finance and Insurance	\$69,400
Wholesale Trade	\$66,400
Professional and Technical Services (legal services, accounting, consulting services, research services, advertising, engineering, etc.)	\$64,400

Source: U.S. Bureau of Economic Analysis

ARIZONA'S SERVICES EMPLOYMENT IS GROWING

Number of service sector employees, 2002 - 2005

