

TX



Texas

WHY SERVICES ARE IMPORTANT TO TEXAS



SERVICES SNAPSHOT

69.6% of Texas's GDP is generated by the service sector

80% of Texas's employment is in the service sector

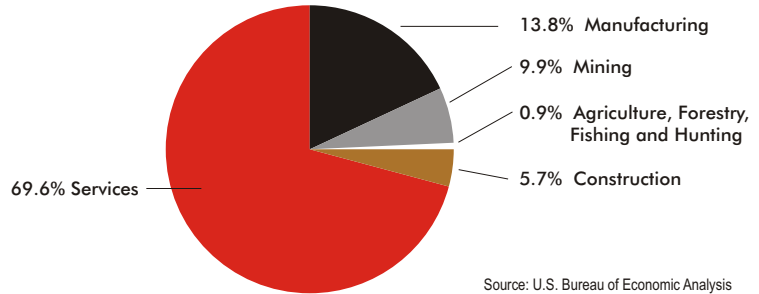
236,000 Jobs in Texas are supported by foreign investment in services

A LEADING SERVICES EXPORTER

In 2005, Texas exported \$31.1 billion in services including:

- Business, professional, and technical services
- Travel services
- Royalties and license fees
- Transportation services
- Financial services

TEXAS ECONOMY



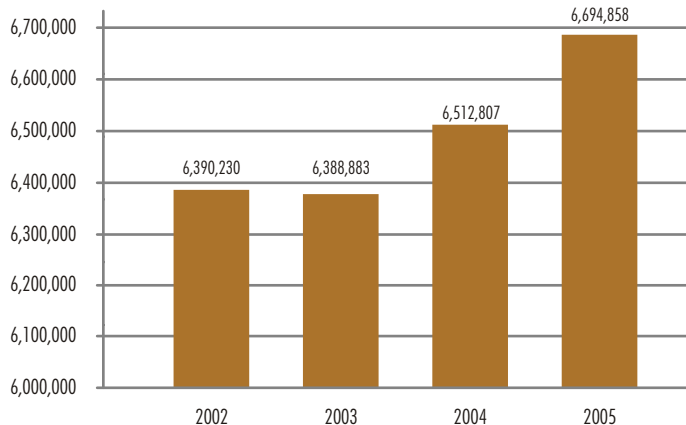
MANY SERVICES JOBS PAY WELL

Highest Paying Services Occupations	Compensation (2005)
Management of Companies and Enterprises (investment management services, private equity firms, etc.)	\$102,500
Utilities (electric power generation, natural gas, water, sewage, and related services)	\$100,800
Professional and Technical Services (legal services, accounting, consulting services, research services, advertising, engineering, etc.)	\$76,600
Finance and Insurance	\$72,500
Information (publishing, software, broadcasting, telecommunications, IT services, etc.)	\$70,700

Source: U.S. Bureau of Economic Analysis

TEXAS'S SERVICES EMPLOYMENT IS GROWING

Number of service sector employees, 2002 - 2005



Selected Services Employers and Exporters

- AIG
- American Airlines
- AT&T Inc.
(Southwestern Bell)
- EDS
- Texas Pacific Group
- Time Warner Inc.
- UPS
- USAA
- Verizon Inc.
(Cellco, GTE, & MCI)
- Wal-Mart Stores Inc.

Source: Dun & Bradstreet and company data